

April 19, 2018

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

National Stock Exchange of India  
Limited  
Exchange Plaza  
Plot no. C/1, G Block  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai - 400 051

Dear Sir/Madam,

**Sub: Statement of holding of securities and shareholding pattern as on March 31, 2018**

**Ref.: Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

As required under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Statement of holding of securities and shareholding pattern of GMR Infrastructure Limited as on March 31, 2018 is enclosed.

Please take the same on record.

Thanking you,

Yours faithfully,

**for GMR Infrastructure Limited**



**T. Venkat Ramana**  
**Company Secretary & Compliance Officer**

Encl: as above

### Holding of Specified securities

**:GMR Infrastructure Limited**  
**: 532754 / GMRINFRA / Equity Shares**  
**:Regulation 31(1)(b)**  
**: March 31, 2018**  
**:NA**

1. Name of Listed Entity
2. Scrip Code/Name of Scrip/Class of Security
3. Share Holding Pattern Filed under
  - a. if under 31(1)(b) then indicate the report for quarter ending
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a Whether the Listed Entity has issued any partly paid up shares	NO	NO
b Whether the Listed Entity has issued any Convertible Securities or Warrants?	YES	NO
c Whether the Listed Entity has any shares against which depository receipts are issued?	NO	NO
d Whether the Listed Entity has any shares in locked-in?	NO	NO
e Whether any shares held by promoters are pledge or otherwise encumbered?	YES	NO

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Shares	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Deposits or Receipts	Total No of Shares Held (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			Total as a % of	No of Shares Underlying convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	As a % of total	Number of equity shares held in dematerialized form
								Class X	Class Y	Total				No.	As a % of total			
(I)	(H)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)	(XIII)	(XIV)			
(A)	Promoter Group	20	3721549249	0	0	3721549249	61.66	3721549249	0	3721549249	61.66	0	52.06	0	0.00	2947391994	79.20	3721549249
(B)	Public	429144	2296396226	0	0	2296396226	38.05	2296396226	0	2296396226	38.05	1112341611	47.69	0	0.00	NA	NA	2295478868
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employees Trusts	1	17999800	0	0	17999800	0.30	17999800	0	17999800	0.30	0	0.25	0	0	NA	NA	17999800
<b>Total:</b>		<b>429165</b>	<b>6035945275</b>	<b>0</b>	<b>0</b>	<b>6035945275</b>	<b>100.00</b>	<b>6035945275</b>	<b>0</b>	<b>6035945275</b>	<b>100.00</b>	<b>1112341611</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	<b>2947391994</b>	<b>79.20</b>	<b>6035027917</b>

**Note:** The Company issued and allotted USD 300,000,000 principal amount of 7.5 per cent foreign currency convertible bonds (FCCBs), convertible into fully paid up equity shares of the Company having face value of Re. 1 each (the "Conversion Shares") at a price of Rs. 18 per equity share to "Kuwait Investment Authority" on December 10, 2015. The Bonds may be converted into the shares in accordance with the terms of the Bonds after 18 months. The optional conversion price in respect of FCCB is Rs. 18 per share. After considering into the optional conversion price is as Rs. 18 per share, FCCBs are converted into 1112341611 Equity shares (approx.).

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholder	PAN	No of Share holders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding % of total no of shares (calculate as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights securities	No of Voting Rights	Total as a % of (A+B+C)	No of Underlying Securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares	As a % of total Shares held	No. of Shares pledged or otherwise encumbered	As a % of total Shares held	Number of equity shares held in dematerialized form
(1) Indian Individuals/Hindu undivided Family							(VIII)		(IX)		(X)	(XI)	(XII)	(XIII)		(XIV)	
(a) MALLIKARJUNA RAO GRANDHI LIMITED	AAAHG5537L	16	3721545249	0	0	3721545249	61.66	3721545249	0	61.66	0	52.06	0	0.00	2947391994	79.20	3721545249
CADENCE RETAIL PRIVATE LIMITED	AACCG8619E	1	2878245098	0	0	2878245098	47.69	2878245098	0	47.69	0	40.26	0	0.00	2538081994	88.18	2878245098
GRANDHI BUTCHI SANYASI RAJU KIRANKUMAR GRANDHI	AAFHK916F	1	292500	0	0	292500	0.00	292500	0	0.00	0	0.00	0	0.00	0	0.00	292500
GMR INFRA VENTURES LLP	AAJFG9800D	1	31321815	0	0	31321815	0.52	31321815	0	0.52	0	0.44	0	0.00	0	0.00	31321815
GMR BUSINESS AND CONSULTANCY LLP	AAHNS8752G	1	805635166	0	0	805635166	13.35	805635166	0	13.35	0	11.27	0	0.00	408310000	50.81	805635166
S SRINIVAS BOWMIDALA	AAHNS8752G	1	200000	0	0	200000	0.00	200000	0	0.00	0	0.00	0	0.00	0	0.00	200000
G WALLIKARJUNA RAO	AAJFG5554C	1	253330	0	0	253330	0.00	253330	0	0.00	0	0.00	0	0.00	0	0.00	253330
G VARALAKSHMI	AAJFG8905A	1	942660	0	0	942660	0.02	942660	0	0.02	0	0.01	0	0.00	0	0.00	942660
B SRINIVAS	ADAPB2985L	1	251660	0	0	251660	0.00	251660	0	0.00	0	0.00	0	0.00	0	0.00	251660
G KIRAN KUMAR	ADUPG3647G	1	672160	0	0	672160	0.01	672160	0	0.01	0	0.01	0	0.00	0	0.00	672160
G RAGINI	AFDPR9943P	1	638700	0	0	638700	0.01	638700	0	0.01	0	0.01	0	0.00	0	0.00	638700
G B S RAJU	AGAPG1105G	1	251660	0	0	251660	0.00	251660	0	0.00	0	0.00	0	0.00	0	0.00	251660
B RAHA DEVI	AGLFB4218N	1	250000	0	0	250000	0.00	250000	0	0.00	0	0.00	0	0.00	0	0.00	250000
GRANDHI SMITHA RAJU	AOVPS7199R	1	812500	0	0	812500	0.01	812500	0	0.01	0	0.01	0	0.00	0	0.00	812500
Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b) Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Any Other		4	4000	0	0	4000	0.00	4000	0	0.00	0	0.00	0	0.00	0	0.00	4000
GRANDHI BUCHI SANYASI RAJU AND SATYAVATHI SMITHA TRUST - Mr. G.B.S. Raju, Trustee	AABTG6212D	1	1000	0	0	1000	0.00	1000	0	0.00	0	0.00	0	0.00	0	0.00	1000
GRANDHI KIRAN KUMAR AND RAGINI TRUST - Mr. G. Kiran Kumar, Trustee	AABTG6213C	1	1000	0	0	1000	0.00	1000	0	0.00	0	0.00	0	0.00	0	0.00	1000
GRANDHI VARALAKSHMI MALLIKARJUNA RAO TRUST - Mr. S. Mallikarjuna Rao, Trustee	AABTG6214F	1	1000	0	0	1000	0.00	1000	0	0.00	0	0.00	0	0.00	0	0.00	1000
S SRINIVAS BOWMIDALA AND RAMADEVI TRUST - Mr. Srinivas Bommidala, Trustee	AAKTS56106K	1	1000	0	0	1000	0.00	1000	0	0.00	0	0.00	0	0.00	0	0.00	1000
Sub-Total (A)(1)		20	3721549249	0	0	3721549249	61.66	3721549249	0	61.66	0	52.06	0	0.00	2947391994	79.20	3721549249
(2) Foreign Individuals (Non-Resident Individuals)/Foreign Individuals		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(a) Government		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c) Institutions		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d) Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e) Any Other		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Sub-Total (A)(2)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		20	3721549249	0	0	3721549249	61.66	3721549249	0	61.66	0	52.06	0	0.00	2947391994	79.20	3721549249

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C)	Number of Voting Rights held in each class of securities of (A+B+C)			Total as a % of (A+B+C)	No of Shares Underlying convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	As a % of total Shares	No.	As a % of total	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								Class X	Class Y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)	(XIII)	(XIV)				
(a)	Institutions																		
(1)	Ritual Funds		31	212116554	0	212116554	3.51	0	0	0	212116554	0	2.97	0	0.00	NA	NA	212116554	
(b)	Venture Capital Funds		0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	0	
(c)	Alternate Investment Funds		0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	0	
(d)	Foreign Venture Capital Investors		0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	0	
(e)	Foreign Portfolio Investors		115	1029890806	0	1029890806	17.06	0	0	0	1029890806	0	14.41	0	0.00	NA	NA	1029890806	
(f)	DIVERSE INVESTMENTS (MAURITIUS) PTE LTD	AACCO1254A	1	218528214	0	218528214	3.62	0	0	0	218528214	0	3.06	0	0.00	NA	NA	218528214	
(g)	NON-RESIDENT INDIAN NON REPATRIABLE INVESTORS	AACD12750R	1	96872513	0	96872513	1.60	0	0	0	96872513	0	1.36	0	0.00	NA	NA	96872513	
(h)	FINANCIAL INSTITUTIONS/BANKS		1	129667576	0	129667576	2.15	0	0	0	129667576	0	1.81	0	0.00	NA	NA	129667576	
(i)	ILC OF INDIA-HEALTH PLUS FUJHD	AAACL0592H	24	338144062	0	338144062	5.60	0	0	0	338144062	0	4.73	0	0.00	NA	NA	338144062	
(j)	Insurance Companies		0	196668737	0	196668737	3.26	0	0	0	196668737	0	2.75	0	0.00	NA	NA	196668737	
(k)	Provident Funds/Pension Funds		0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	0	
(l)	Any other (Non-Resident Indian)		0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	0	
(m)	FOREIGN INSTITUTIONS		2	3300	0	3300	0.00	0	0	0	3300	0	15.56	0	0.00	NA	NA	3300	
(n)	Sub Total (b)(1)		162	1580154722	0	1580154722	26.18	0	0	0	1580154722	0	37.67	0	0.00	NA	NA	1580154722	
(o)	Central Government/State Government(S)/President of India		0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	0	
(p)	Sub Total (b)(2)		0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	0	
(q)	Non-Institutions																		
(a)	Individual shareholders holding nominal share capital up to Rs.2 lakhs or High-net-worth individuals holding nominal share capital in excess of Rs. 2 Lakhs		422023	443602772	0	443602772	7.35	0	0	0	443602772	0	6.21	0	0.00	NA	NA	443602772	
(b)	IFECs Registered with RBI		131	71335911	0	71335911	1.19	0	0	0	71335911	0	1.00	0	0.00	NA	NA	71335911	
(c)	Employee Trusts		19	1541015	0	1541015	0.03	0	0	0	1541015	0	0.02	0	0.00	NA	NA	1541015	
(d)	Overseas Depositories (Holding DRs)(Balancing figure)		0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	0	
(e)	Any Other		0	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	NA	NA	0	
(f)	ALTERNATIVE INVESTMENT FUND		1	232000	0	232000	0.00	0	0	0	232000	0	0.00	0	0.00	NA	NA	232000	
(g)	CLEARING MEMBERS		217	844645	0	844645	0.15	0	0	0	844645	0	0.13	0	0.00	NA	NA	844645	
(h)	INDIA CORPORATES		1888	18734187	0	18734187	3.27	0	0	0	18734187	0	2.34	0	0.00	NA	NA	18734187	
(i)	NON RESIDENT INDIANS		3150	1857280	0	1857280	0.32	0	0	0	1857280	0	0.23	0	0.00	NA	NA	1857280	
(j)	NON RESIDENT INDIAN NON REPATRIABLE TRUSTS		1441	6100856	0	6100856	0.10	0	0	0	6100856	0	0.09	0	0.00	NA	NA	6100856	
(k)	Sub Total (b)(3)		12	57838	0	57838	0.00	0	0	0	57838	0	0.00	0	0.00	NA	NA	57838	
(l)	Sub Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		428982	716241504	0	716241504	11.86	0	0	0	716241504	0	10.02	0	0.00	NA	NA	716241504	
(m)	Sub Total (B)(1)+(B)(2)+(B)(3)		429144	2296396226	0	2296396226	38.04	0	0	0	2296396226	0	47.69	0	0.00	NA	NA	2296396226	

Details of shareholders acting as person in Concert including their Shareholding (No. And %):  
 Details of Shares which remain unclaimed may be given here along with details such as number of Shareholders, Outstanding shares held in demat/unclaimed suspense account, Voting Rights which are forewent etc.  
 No of Cases: 13  
 No of Shares: 17924

